



Ad-hoc-announcement

Pursuant to Art. 17 Market Abuse Regulation (EU) Nr. 596/2014 („MAR“)

Karlsberg Brauerei: Early termination of the voluntary exchange offer and the offer period for new subscriptions this week due to high demand and fixing of the interest rate at 6% p.a.

Homburg, 16 April 2024 – Karlsberg Brauerei GmbH's new corporate bond 2024/2029 has met with great interest from holders of the existing 2020/2025 bond (ISIN: DE000A254UR5, WKN: A254UR) as well as from institutional investors, asset managers and private investors.

Due to the high demand, both the exchange period, initiated on 5 April 2024, which was originally scheduled to end on 22 April 2024, 6 p.m. CEST, and the offer period, which started on 11 April as part of the public offer via the subscription functionality of Deutsche Börse for the new corporate bond 2024/2029 (ISIN: NO0013168005, WKN: A3825C), which was originally scheduled to end on 25 April 2024, 12:00 p.m. CEST, will be shortened.

The exchange of the existing 2020/2025 bond (ISIN: DE000A254UR5, WKN: A254UR) 1:1 for the new corporate bond will now end on Thursday, 18 April 2024, 6 p.m. CEST.

New subscriptions for the corporate bond are only possible until Friday, 19 April 2024, 9:00 a.m. CEST.

The interest rate is set at 6.0% p.a. at the lower end of the range.

Listing on the Frankfurt Stock Exchange in the Quotation Board segment (Open Market) is now scheduled for 2 May 2024.

The issuer intends to exercise its call right for the 2020/2025 bond within three business days after the issue date (value date) of the new 2024/2029 bond and to redeem all outstanding bonds not tendered in the 2024 exchange offer by 6 June 2024 at the latest.

The supplement to the securities prospectus approved by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, and notified to the Federal Financial Supervisory Authority (BaFin), Germany, as well as the securities prospectus are available for download at investoren.karlsberg.de in the "Bond 2024/2029" section and at www.luxse.com.

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